

This Announcement and Notice is important and requires your immediate attention and does not constitute an invitation or offer to acquire, purchase or subscribe for units of the exchange traded funds described below.

If you are in doubt about the contents of this Announcement and Notice, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

IMPORTANT: The Stock Exchange of Hong Kong Limited (the “SEHK”), Hong Kong Exchanges and Clearing Limited, Securities and Futures Commission (the “SFC”) and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Announcement and Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement and Notice.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and Notice, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

SFC authorization is not a recommendation or endorsement of the Trust (as defined below) and the Sub-Funds (as defined below) nor does it guarantee the commercial merits of the Trust and the Sub-Funds or their performance. It does not mean the Trust and the Sub-Funds are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

**W.I.S.E. – CSI HK Listed Mainland Consumption Tracker
(Stock Code: 02817)**

標智中證香港上市內地消費指數基金

**W.I.S.E. – CSI HK Listed Mainland Real Estate Tracker
(Stock Code: 02839)**

標智中證香港上市內地地產指數基金

**sub-funds (collectively, the “Sub-Funds”, and individually, a
“Sub-Fund”) of the World Index Shares ETFs (the “Trust”)**

(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))

**ANNOUNCEMENT AND NOTICE OF TERMINATION, VOLUNTARY
DEAUTHORISATION AND DELISTING**

IMPORTANT NOTES: Investors are strongly advised to consider the contents of this Announcement and Notice. This Announcement and Notice is important and requires your immediate attention. If in doubt, please seek professional advice. This Announcement and Notice concerns the Termination Date, Delisting and Deauthorisation of the Sub-Funds.

- **The termination of the Sub-Funds and the Deauthorisation of the Sub-Funds became effective on 7 November 2017.**

- **The Delisting of the Sub-Funds from the SEHK became effective from 9:00 a.m. on 7 November 2017.**

Reference is made to the announcement and notice dated 7 August 2017 and entitled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Delisting, Deauthorisation and Waiver from Strict Compliance with Certain Provisions of the UT Code” (the “**August 2017 Announcement and Notice**”) and the announcement dated 13 October 2017 and entitled “Final Distribution Announcement”. Capitalised terms not defined in this Announcement and Notice have the same meanings as defined in the August 2017 Announcement and Notice.

The purpose of this Announcement and Notice is to inform the investors that the Trustee and BOCI-Prudential Asset Management Limited (the “**Manager**”) on 7 November 2017 (the “**Termination Date**”) formed an opinion that the Sub-Funds have no outstanding contingent or actual assets or liabilities. The termination process of the Sub-Funds has also been completed. The Termination Audit Report will be published on the Manager’s website (see below) and the SEHK’s website (www.hkex.com.hk) no later than four months of the Termination Date.

Further, the SFC has approved the Deauthorisation of the Sub-Funds and the SEHK has approved the Delisting of the Sub-Funds from the SEHK. The Deauthorisation became effective on the Termination Date and the Delisting became effective from 9:00 a.m. on the Termination Date.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and Notice, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

If you have any queries in relation to the contents of this Announcement and Notice, please direct them to your stockbrokers or financial intermediaries or contact the Manager at 27/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or call: (852) 2280 8697, or visit the Manager’s website: www.boci-pru.com.hk/english/etf/intro.aspx¹.

BOCI-Prudential Asset Management Limited
as Manager of the Trust and the Sub-Funds
Hong Kong
7 November 2017

¹ The Manager’s website has not been reviewed by the SFC.